



Thursday, September 13th, 2018
2 pm CDT/3 pm EST
Meeting Minutes

Attendees: Dave Sisk (UW LaPorte Co.), Dian Reyome (Centier), Erin Meisner (UW Lake Area), Cindy Sausman (Peoples Bank), Anicia Kosky (UW Porter Co.), Melissa Gard (WorkOne Northern IN), Laura Harrington (South Shore), Natalie Wilhelm (UW Porter Co.);
Phone: Stacey Williams (First Financial), Olivia Western (Purdue Ext), Mark Gould (1st Source), Diane Dalton (Peoples Bank)

- Welcome & introductions
 - Website updated - www.niboa.org – please review.
 - Alliance documents now available at www.unitedwaypc.org/niboalliance
- Reviewed Quarter 2 report
 - Three files available online
 - Tracking is improving
- Financial Institution Committee (Mark & Dave)
 - FI Committee meets week of October 20th
 - Not sure about prospects; haven't heard back from IU Credit Union
 - IU Credit Union (Gary)
 - Midwest Family Credit Union (Portage)
 - PNC
- Education Committee (Dian/Anicia)
 - Bankers Council
 - 11 banks
 - Reinvestment Alliance all set to partner
 - Connected with Loretta Miner, Nadia from Chase and Legacy Foundation
 - Bank On classes scheduled
 - Approximately 30 classes in September and October
 - WorkOne NWI locations
 - MECCA and Center for Homelessness
 - Possible Train the Trainer event in October; still working on date
 - Next round of South Bend & Elkhart classes begin October and November; will take December off and restart in January.
 - Prospective site for Elkhart – Melissa Gard to investigate
- Community Partners Committee (Erin & Cindy)
 - Erin met w/ Goodwill Excel Center
 - Potential NIBOA presence at November Family Summit
 - Chatted about relationship expansion to other excel centers in NIBOA footprint - South Bend Excel Center
 - UW Lake Area Turkey giveaway - Wants to have a Bank On corner/booth at event with information
- South Shore Line updates
 - Maybe NIBOA presence at Sept 28 board meeting in Chesterton @ 10 am
 - Still working on going cashless. Continues to communicate about NIBOA product

Meeting Schedule: 2nd Thursday of the month; Quarterly – March, June, September, December; 2pm CDT/3pm EST

Next Meeting: December 13, 2018 - LaPorte County United Way, 422 Franklin Street, Ste. D, Michigan City; Call dial-in number: 877-336-1831 -- Access code: 7266187#