



All MEMBER MEETING  
Thursday, December 13, 2018  
2 pm CDT/3 pm EST  
Meeting Minutes

Attendees: Dave Sisk (UW LaPorte Co.), Ashley Fisher (Centier), Cindy Sausman (Peoples Bank), Anicia Kosky (UW Porter Co.), Melissa Gard (WorkOne Northern IN), Natalie Wilhelm (UW Porter Co.), Rebecca Weber (UW Porter Co.) Cindy Kirkham (1<sup>st</sup> Source), Olivia Western (Purdue Ext), Annetta Jones (Purdue Ext); Phone: Diane Dalton (Peoples Bank), Arnesha Hemphill (Catholic Charities), Johnette Gore (MECCA), Vanesse (NWI Reinvestment Alliance), Carolyn Probasco (Purdue Fed), Becky Raderstorf (NWI WorkOne), Stephanie Ball (South Bend Heritage Foundation), Bushra Rehman (Legacy Foundation), Mary Ann Lienhart-Cross (Purdue Ext), Yvette Johnson (NWICA).

- Welcome & introductions
  - Anicia Kosky will be leaving UWPC – Rebecca Weber is main contact (rebecca@unitedwaypc.org)
- Reviewed Quarter 3 data
  - Q3 data is in the works
  - Financial Institutions – please share any concerns/ideas on how to improve tracking
- Financial Institution Committee (Dave)
  - FlagStar potential prospect
- Education Committee (Anicia & Natalie)
  - Scheduling
    - Schedule for Q1 2019 classes in South Bend & Elkhart is out
    - New trainers can go through training with Natalie or we can schedule a Train the Trainer course
      - Need active trainers in all counties
- Community Partners Committee (Cindy)
  - Going to start meeting with/reviewing partnership agreements with CPs in the New Year
  - Possible Elkhart Summit/Forum in the fall
  - Scheduling classes with CPs – PACT, Mecca, Family Christian, Center for the Homeless
  - Reinvestment Alliance is HUD approved
- Next steps (Rebecca)
  - Rebecca asked for ideas/what is going well/what could be improved upon
    - Classes at local universities (Olivia)
    - Classes for fixed-income communities (Olivia)
    - Compare new FDIC Money Smart Curriculum w/ Bank On curriculum (Olivia)
    - Partner with local orgs to reach non-English speaking people (Melissa)
    - Expanding into evening classes next year (Melissa)

Meeting Schedule: 2nd Thursday of the month; Quarterly – March, June, September, December; 2pm CDT/3pm EST

Next Meeting: March 14, 2019 - LaPorte County United Way, 422 Franklin Street, Ste. D, Michigan City; Call dial-in number: 877-336-1831 -- Access code: 7266187#