

Consent To Use Personal Tax Return Information
2020

Federal Disclosure:

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use your tax return information for purposes other than the preparation and filing of your tax return without your consent.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

Defined Terms:

Tax Preparer: United Way of Porter County 951 Eastport Centre Drive, Valparaiso, Indiana 46384

Taxpayer #1: _____

Taxpayer #2: _____

Mailing Address: _____

PIN: _____

Use: Include your statistical information in the program totals for preparation of grant requests to fund the program.

Purpose: Consent to use personal Income Tax Information

CONSENT GRANTED

I/we, the taxpayer(s), have read the above information, and by signing my/our signature(s) hereby consent to Tax Preparer's use of the personal information for the purpose stated above.

Taxpayer #1 Signature:		Date:	
Taxpayer #2 Signature:		Date:	

Duration of Consent: 1 year

LIMITATION ON DISCLOSURE

I/we do not wish to limit the scope of the Consent to Use Personal Tax Information unless I/we mark the box and list the limitations below.

Tax Return Disclosure Limitation: _____

CONSENT DENIED

I/we, the taxpayer(s), have read the above information, and by signing my/our signature(s) hereby **deny** consent to the use of the personal information for the purpose stated above.

Taxpayer #1 Signature:		Date:	
Taxpayer #2 Signature:		Date:	

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov

Consent To **Disclose** Personal Tax Return Information

2020

Federal Disclosure:

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax preparation services. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

Defined Terms:

Tax Preparer: United Way of Porter County 951 Eastport Centre Drive, Valparaiso, Indiana 46384

Taxpayer #1: _____

Taxpayer: #2: _____

Mailing Address: _____

PIN: _____

Disclosure: *Include your statistical information in program totals to assist in preparing grant requests for program funding.*

Purpose: *Consent to use personal Income Tax Information*

CONSENT GRANTED

I/we, the taxpayer(s), have read the above information, and by signing my/our signature(s) hereby consent to tax preparer's disclosure of the personal information for the purpose stated above.

Taxpayer #1 Signature:		Date:	
Taxpayer #2 Signature:		Date:	

Duration of Consent: 1 years

LIMITATION ON DISCLOSURE

I/we do not wish to limit the scope of the Disclosure of the Personal Tax Return Information unless I/we mark the box and list the limitations below.

Tax Return Disclosure Limitation: _____

CONSENT DENIED

I/we, the taxpayer, have read the above information, and by signing my/our signature(s) hereby **Deny** consent to the disclosure of the personal information for the purpose stated above.

Taxpayer #1 Signature:		Date:	
Taxpayer #2 Signature:		Date:	

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at -800-366-4484, or by email at complaints@tigta.treas.gov.